

**THE STATE OF TEXAS §**  
**CITY OF BROWNSVILLE §**  
**COUNTY OF CAMERON §**

MINUTES of a **Special Meeting** of the City Commission of the City of Brownsville, Texas, held at the Commission Chambers, on the 2<sup>nd</sup> Floor of the New Brownsville City Hall (Old Federal Courthouse), located at 1001 East Elizabeth Street, Second Floor, Brownsville, Cameron County, Texas, on **Monday, July 18, 2005, at 3:00 p.m.** with the following members present:

<b>EDDIE TREVIÑO, JR.</b>		<b>MAYOR</b>
<b>RICARDO LONGORIA, JR.</b>	)	
<b>CARLOS A. CISNEROS</b>	)	
<b>EDWARD C. CAMARILLO</b>	)	
<b>SALLY MINIEL ARROYO</b>	)	
<b>ERNIE L. HERNANDEZ</b>	)	<b>COMMISSIONERS</b>

<b>CHARLIE CABLER</b>		<b>CITY MANAGER</b>
<b>CARLOS AYALA, JR.</b>		<b>ASSISTANT CITY MANAGER</b>
<b>JIM GOZA</b>		<b>CITY ATTORNEY</b>
<b>ESTELA VON HATTEN</b>		<b>INTERIM CITY SECRETARY</b>

**Absent:**

<b>DAVID A. BETANCOURT</b>	)	<b>COMMISSIONER</b>
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A quorum being present, Mayor Eddie Treviño, Jr., asked Ms. Estela Von Hatten, Interim City Secretary, to read the call to consider the following matters as posted and filed for the record in The Office of the Secretary on July 15, 2005:

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***PLEDGE OF ALLEGIANCE: UNITED STATES PLEDGE \* TEXAS PLEDGE***

The U.S. Pledge of Allegiance was lead by Mayor Eddie Trevino, Jr., and the Texas Pledge was lead by Commissioner Ricardo Longoria, Jr.

***INVOCATION:***

The invocation was given by Commissioner Ricardo Longoria, Jr.

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***PUBLIC HEARINGS:***

**1. Public Hearing and ACTION on FIRST READING on Ordinance 2005-1398-A to amend Ordinance Number 2002-1398, to authorize the issuance of City of Brownsville, Texas, Utilities System subordinate lien revenue and refunding bonds, Series 2002 A and 2002 B, and to provide for an effective date.**

Mr. Noe Hinojosa, Financial Consultant with Estrada & Hinojosa, noted that the proposed ordinance would amend certain covenants made in 2002, so that new terms, discussed in workshops, would be incorporated.

Mr. Hinojosa, along with Mr. Jim Goza, City Attorney, noted for the record that standard contract endorsements were to be included in the final bond agreements which provided that Ambac Assurance Corporation was to be the issuer of record for the transaction.

Upon motion by Commissioner Carlos A. Cisneros, seconded by Commissioner Edward C. Camarillo and carried unanimously, the public hearing was **closed**.

Commissioner Carlos A. Cisneros moved that Ordinance 2005-1398-A be **adopted** on first reading.

The motion was seconded by Commissioner Sally M. Arroyo and carried unanimously.

2. **Public Hearing and ACTION on FIRST READING on Ordinance 2005-1435 to authorize certain actions related to outstanding designated as City of Brownsville, Texas, Utilities System Commercial Paper Notes, Series A, including the approval of an amendment to the ordinance to authorize the obligations; to authorize distribution of and use of a commercial paper offering memorandum; and to provide for an effective date.**

After Mr. Noe Hinojosa's review of the proposed ordinance, and upon motion by Commissioner Ricardo Longoria, Jr., seconded by Commissioner Carlos A. Cisneros and carried unanimously, the public hearing was **closed**.

Commissioner Ernie L. Hernandez moved that Ordinance 2005-1435 be **adopted** on first reading.

The motion was seconded by Commissioner Ricardo Longoria, Jr., and carried unanimously.

3. **Public Hearing and ACTION on Ordinance 2005-1436 to authorize the issuance of "City of Brownsville, Texas Utilities System Junior Lien Exchange Revenue Refunding Bonds Series 2005 A"; to provide for the payment of the principal and interest on the bonds by a junior lien on and pledge of the net revenues of the city's combined utility system on a parity with certain currently outstanding obligations; to provide the terms and conditions of such bonds and to resolve other matters incident and to relate to the issuance payment, security, sale and delivery of such bonds, to include the approval of a sale to the Texas Water Development Board; to authorize the execution of a paying agent/registrar agreement; to comply with the requirements of the depository trust company's letter of representations; to comply with the regulations promulgated by the Texas Water Development Board; to enact other provisions incident and related to the subject and purpose of this ordinance; and to provide for an effective date.**

Mr. Noe Hinojosa noted that the proposed ordinance would amend previously made covenants.

Upon motion by Commissioner Carlos A. Cisneros, seconded by Commissioner Edward C. Camarillo and carried unanimously, the public hearing was **closed**.

Commissioner Carlos A. Cisneros moved that Ordinance 2005-1436 be **adopted** on first reading.

The motion was seconded by Commissioner Edward C. Camarillo and carried unanimously.

4. **Public Hearing and ACTION on Ordinance Number 2005-1437 to authorize the issuance of "City of Brownsville, Texas Utilities System Junior Lien Exchange Revenue Refunding Bonds Series 2005 B"; to provide for the payment of the principal and interest on the bonds by a junior lien on and pledge of the net revenues of the city's combined utility system on a parity with certain currently outstanding obligations; to provide the terms and conditions of such bonds and to resolve other matters incident and to relate to the issuance payment, security, sale and delivery of such bonds, to include the approval of a sale to the Texas Water Development Board; to authorize the execution of a paying agent/registrars agreement; to comply with the requirements of the depository trust company's letter of representations; to comply with the regulations promulgated by the Texas Water Development Board; to enact other provisions incident and related to the subject and purpose of this ordinance; and to provide for an effective date.**

Mr. Noe Hinojosa noted that the proposed ordinance would provide for an exchange of covenants.

Upon motion by Commissioner Ricardo Longoria, Jr., seconded by Commissioner Carlos A. Cisneros and carried unanimously, the public hearing was **closed**.

Commissioner Carlos A. Cisneros moved that Ordinance 2005-1437 be **adopted**.

The motion was seconded by Commissioner Ricardo Longoria, Jr., and carried unanimously.

5. **Public Hearing and ACTION on Ordinance Number 2005-1438 to authorize the issuance of one (1) "City of Brownsville, Texas Utilities System Revenue Improvement and Refunding Bonds, Series 2005 A" and two (2) "City of Brownsville, Texas Utilities System Taxable Revenue Improvement Refunding Bonds, Series 2005 B"; to provide for the payment of the principal and interest on the bonds by a lien on and pledge of the net revenues of the system; to provide the terms and conditions of such bonds and to resolve other matters incident and to relate to the issuance, payment, security, sale and delivery of such bonds, to include the approval and distribution of an official statement; to stipulate the terms and conditions for the issuance of additional revenue bonds on a parity therewith; to authorize the execution of a paying agent/registrars agreement, a purchase contract, and an escrow and trust agreement; to comply with the requirements of the depository trust company; delegating the authority to certain members of the Brownsville Public Utilities Board Staff to approve all final terms of the bonds and to execute certain documents relating to the sale of the bonds; to enact other provisions incident and related to the subject and purpose of this ordinance; and to provide for an effective date.**

Mr. Noe Hinojosa noted that the proposed ordinance stipulated the terms and conditions for the issuance of additional revenue bonds on a parity, authorized the execution of a paying agent/registrars agreement, purchase contract, as well as delegated authority to certain members of the Brownsville Public Utilities Board staff to approve all final terms of the bonds and to execute certain documents relating to the sale of the bonds.

Upon motion by Commissioner Ernie L. Hernandez, seconded by Commissioner Carlos A. Cisneros and carried unanimously, the public hearing was **closed**.

Commissioner Ernie L. Hernandez moved that Ordinance 2005-1438 be **adopted**.

The motion was seconded by Commissioner Sally M. Arroyo and carried unanimously.

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***PUBLIC COMMENT PERIOD:***

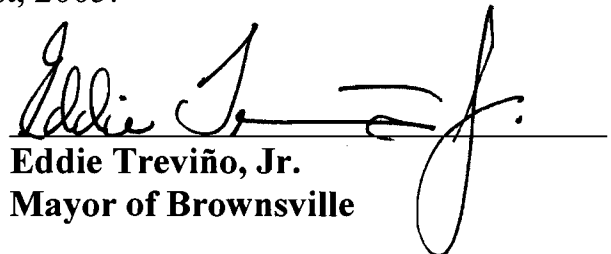
There were no public comments.

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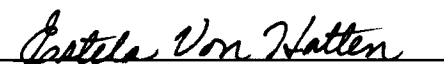
***ADJOURNMENT:***

There being no further business to come before the City Commission, the meeting adjourned at **3:28 p.m.**

Approved this 2nd day of August, 2005.

  
Eddie Treviño, Jr.  
Mayor of Brownsville

Attest:

  
Estela Von Hatten  
Interim City Secretary

